

MONTHLY TDT ANALYSIS

Statistical and Graphical Reports for month ending July 31, 2025

November 12, 2025

Tourist Development Council
Bay County, Florida

Council Members:

Attached please find statistical and graphical reports for the ten months ending July 31st, 2025. Reports included herein include the following:

1. The "Cash Collection Analysis" report reflects actual dollars collected for the period and may include monies for past due taxes from previous reporting periods. This is typically the result of enforcement actions and/or payments against delinquent accounts.
2. The "Cash/Accrual Breakdown" represents the attribution of collected revenue. As collection is an ongoing process, numbers will change as earnings are applied to the period in which they were earned.
3. Statistical and graphic data are presented in accordance with guidelines established by Florida Statute and are based on Gross Rental Receipts reported.

Please be advised that there are inherent limitations to these reports that include but are not limited to:

1. All information is unaudited.
2. Statistical and graphic reports are only for Panama City Beach as Mexico Beach and Panama City have limited property counts.
3. "Gross Receipts" represent only one element in the calculation of the taxes owed.
4. Third party data obtained to provide enhanced statistical data, such as bedroom count, is outside these regulations.
5. All statistics are based upon tax returns that have been submitted and paid, even when there is no income to report. Statistics are subject to change due to subsequent collections and future enforcement action.
6. Unit counts for hotels, motels, and miscellaneous properties are obtained from representatives of those properties.
7. Miscellaneous properties include campgrounds, apartments, duplex / multifamily and timeshare properties.

If I can be of further assistance to the Council, or should you wish to discuss this report further, please do not hesitate to contact me.

Sincerely,



Bill Kinsaul
Clerk of Court and Comptroller

Clerk of Court & Comptroller

Report for Month Ending

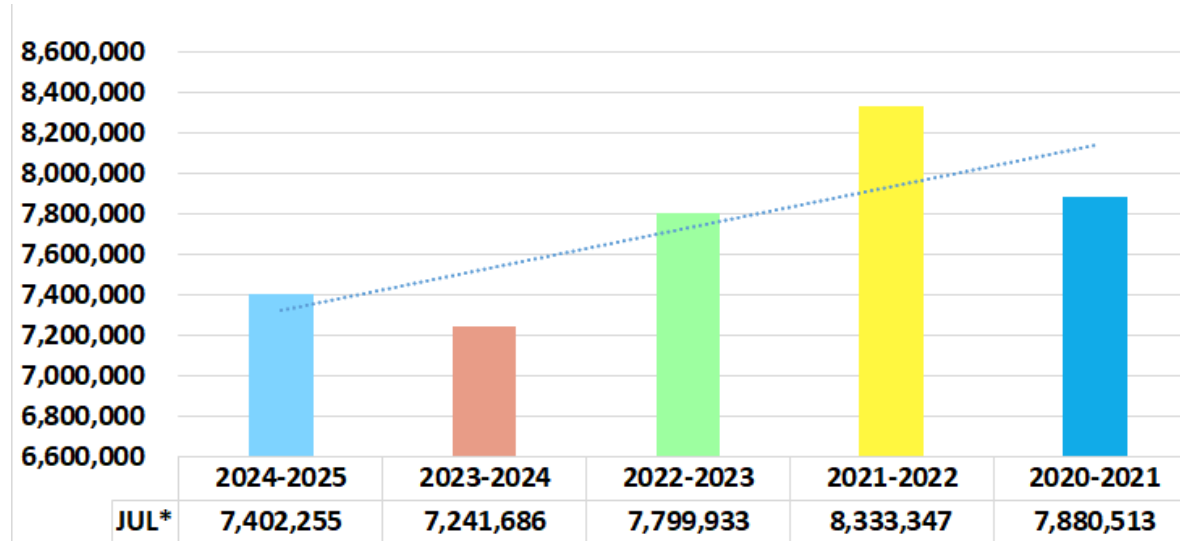
July 31, 2025



Bay County
Tourist Development Council

Cash Collection Analysis: Panama City Beach

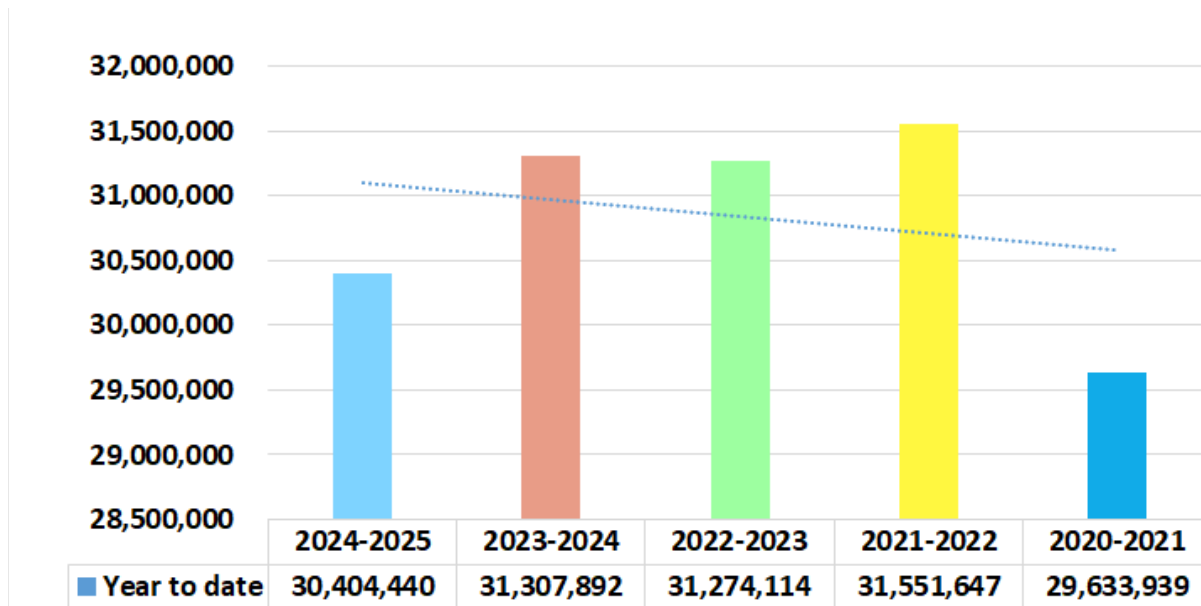
For the month ending
July 31, 2025



*Note: This report represents collections on a cash basis. The collection period is indicative of all cash receipts generated in the following month (i.e. February period collections are generated March 1st through May 31st; these figures will correspond with the March column in the Cash Accrual Breakdown).

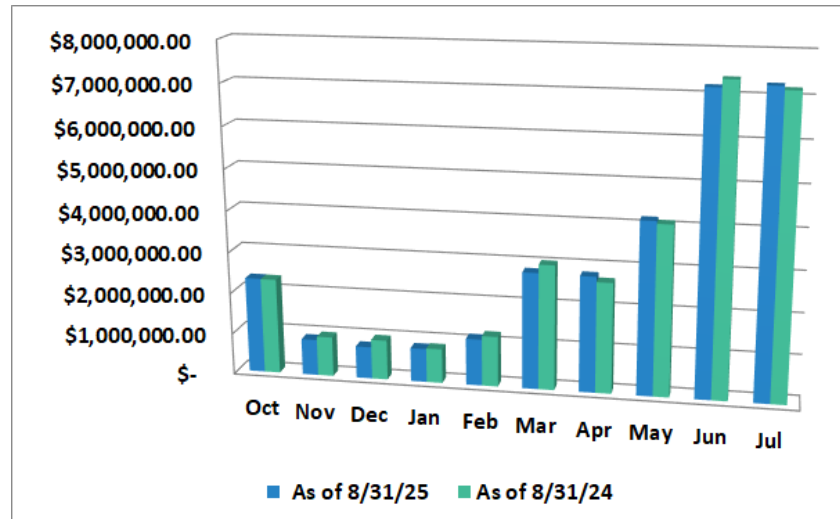
Cash Collection Analysis: Panama City Beach

For the ten months ending
July 31, 2025



*Note: This report represents collections on a cash basis. The collection period is indicative of all cash receipts generated in the following month (i.e. February period collections are generated March 1st through May 31st; these figures will correspond with the March column in the Cash Accrual Breakdown).

Accrual Attribution Data



Accrual Attribution Data				
	FY25	FY24		
	As of 8/31/25	As of 8/31/24	Variance	Variance %
Oct	\$ 2,319,857.39	\$ 2,315,108.52	\$ 4,748.87	0.21%
Nov	\$ 876,861.37	\$ 961,193.82	\$ (84,332.45)	-8.77%
Dec	\$ 776,237.88	\$ 963,153.40	\$ (186,915.52)	-19.41%
Jan	\$ 815,762.09	\$ 832,154.11	\$ (16,392.02)	-1.97%
Feb	\$ 1,129,520.99	\$ 1,217,834.49	\$ (88,313.50)	-7.25%
Mar	\$ 2,812,538.76	\$ 3,015,376.98	\$ (202,838.22)	-6.73%
Apr	\$ 2,795,790.45	\$ 2,670,370.33	\$ 125,420.12	4.70%
May	\$ 4,162,830.09	\$ 4,097,714.00	\$ 65,116.09	1.59%
Jun	\$ 7,198,507.19	\$ 7,382,588.83	\$ (184,081.64)	-2.49%
Jul	\$ 7,270,238.34	\$ 7,183,729.14	\$ 86,509.20	1.20%
Aug-Sep	\$ 2,515.85	\$ 53,534.40		
TOTALS	\$ 30,160,660.40	\$ 30,692,758.02	\$ (481,079.07)	-1.57%



Cash / Accrual Breakdown

Panama City Beach

FY2025

		Collected in the Month of:										
		Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Totals
Accrued to the Month of:	Pre	\$ 90,357.19	\$ 49,090.21	\$ 38,972.89	\$ 1,887.70	\$ 4,016.06	\$ 17,265.22	\$ 1,709.70	\$ 27,781.95	\$ 12,698.71	\$ -	\$ 243,779.63
	Oct	\$ 2,266,392.81	\$ 43,321.35	\$ 6,091.46	\$ 1,165.96	\$ 361.70	\$ 254.64	\$ 1,423.12	\$ 363.04	\$ 312.56	\$ 170.75	\$ 2,319,857.39
	Nov	\$ 11,951.39	\$ 841,904.03	\$ 14,343.38	\$ 1,168.88	\$ 377.00	\$ 818.57	\$ 246.28	\$ 1,701.00	\$ 4,274.30	\$ 76.54	\$ 876,861.37
	Dec	\$ 43.39	\$ 11,798.53	\$ 745,484.44	\$ 3,442.47	\$ 6,618.72	\$ 2,044.85	\$ 45.40	\$ 2,763.90	\$ 3,913.85	\$ 82.33	\$ 776,237.88
	Jan			\$ 3,980.02	\$ 691,110.37	\$ 79,425.92	\$ 8,939.53	\$ 27,654.71	\$ 2,179.91	\$ 1,568.97	\$ 902.66	\$ 815,762.09
	Feb			\$ 125.00	\$ 208.80	\$ 1,078,189.93	\$ 39,683.61	\$ 5,338.04	\$ 2,808.37	\$ 2,220.57	\$ 946.67	\$ 1,129,520.99
	Mar			\$ 125.00		\$ 3,048.97	\$ 2,726,504.70	\$ 55,268.99	\$ 20,286.66	\$ 4,979.14	\$ 2,325.30	\$ 2,812,538.76
	Apr						\$ 1,728.05	\$ 2,662,341.76	\$ 98,751.42	\$ 24,602.39	\$ 8,366.83	\$ 2,795,790.45
	May							\$ 1,351.63	\$ 4,084,040.55	\$ 56,060.46	\$ 21,377.45	\$ 4,162,830.09
	Jun								\$ 7,679.43	\$ 7,083,011.24	\$ 107,816.52	\$ 7,198,507.19
	Jul								\$ 2,299.29	\$ 10,265.05	\$ 7,257,674.00	\$ 7,270,238.34
	Aug										\$ 2,515.85	\$ 2,515.85
	Sep											\$ -
	Post											\$ -
		\$ 2,368,744.78	\$ 946,114.12	\$ 809,122.19	\$ 698,984.18	\$ 1,172,038.30	\$ 2,797,239.17	\$ 2,755,379.63	\$ 4,250,655.52	\$ 7,203,907.24	\$ 7,402,254.90	\$ 30,404,440.03

*Note: This report delineates the attribution of collected revenue in a given reporting period.



Schedule of Collection Allocation

Panama City Beach

Schedule of Collection Allocation
Panama City Beach
For the month and fiscal year ending July 2025 and 2024

	For the month ending July 2025			For the month ending July 2024		
	Current period	Prior periods	Total	Current period	Prior periods	Total
Taxes	7,245,923	126,712	7,372,635	7,108,578	98,756	7,207,334
Penalties	14,070	14,500	28,571	18,253	11,550	29,803
Interest	196	853	1,050	314	4,235	4,549
Total Collections	7,260,190	142,065	7,402,255	7,127,145	114,541	7,241,686

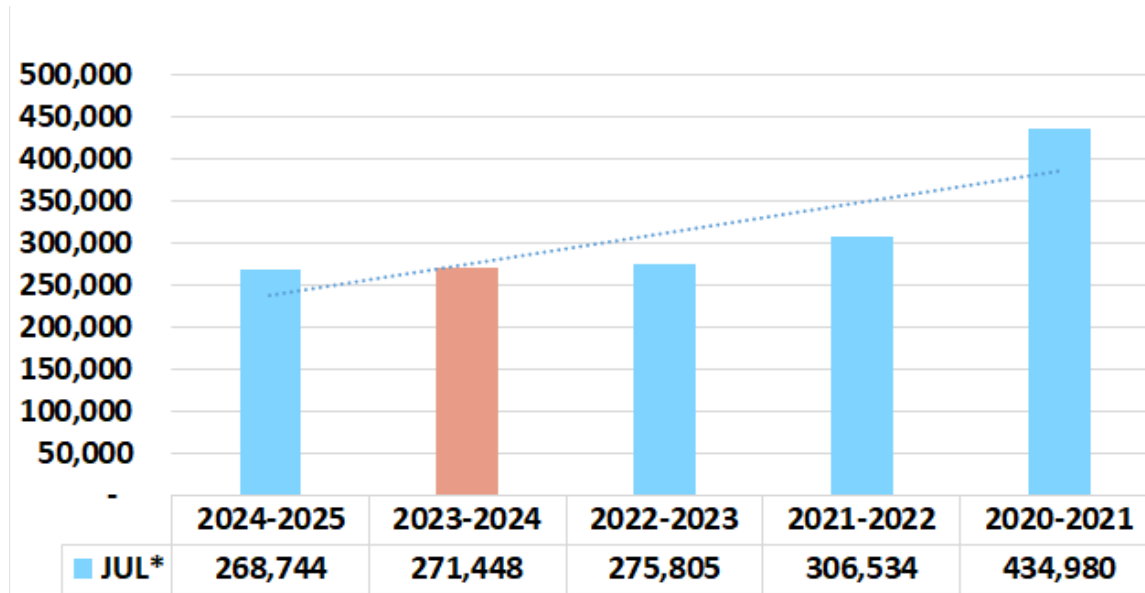
	Fiscal year to date through July 2025			Fiscal year to date through July 2024		
	Current period	Prior periods	Total	Current period	Prior periods	Total
Taxes	29,391,410	755,438	30,146,848	29,672,157	1,313,741	30,985,898
Penalties	101,928	136,295	238,223	123,249	133,891	257,140
Interest	437	18,932	19,368	790	64,065	64,854
Total Collections	29,493,774	910,665	30,404,440	29,796,196	1,511,696	31,307,892

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Cash Collection Analysis:

Panama City

For the month ending
July 31, 2025

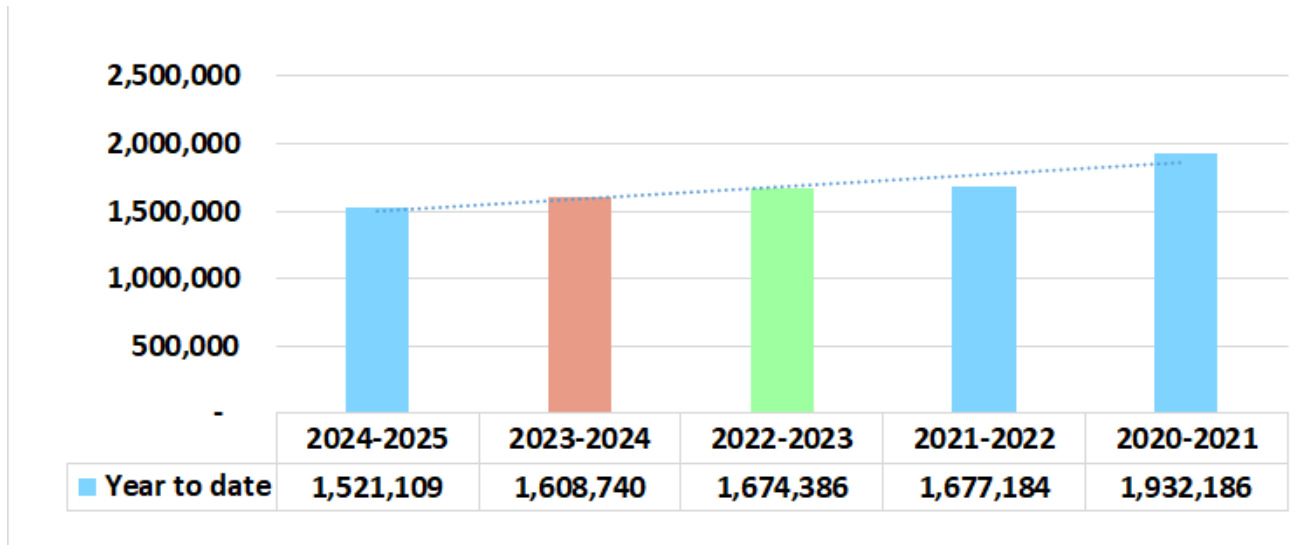


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Cash Collection Analysis:

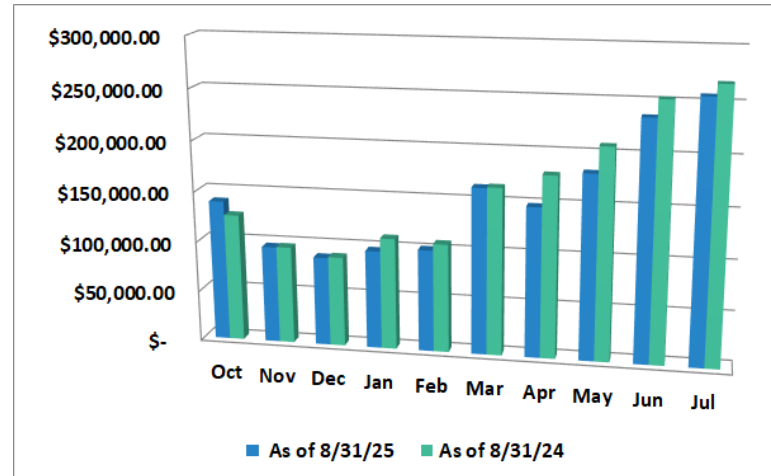
Panama City

For the ten months ending
July 31, 2025



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Accrual Attribution Data



Accrual Attribution Data				
	FY25		FY24	
	As of 8/31/25	As of 8/31/24	Variance	Variance %
Oct	\$ 139,227.51	\$ 125,972.87	\$ 13,254.64	10.52%
Nov	\$ 95,895.71	\$ 96,379.91	\$ (484.20)	-0.50%
Dec	\$ 87,907.49	\$ 89,073.66	\$ (1,166.17)	-1.31%
Jan	\$ 97,147.50	\$ 110,283.09	\$ (13,135.59)	-11.91%
Feb	\$ 100,853.40	\$ 107,365.36	\$ (6,511.96)	-6.07%
Mar	\$ 163,967.20	\$ 164,873.58	\$ (906.38)	-0.55%
Apr	\$ 147,975.18	\$ 178,737.17	\$ (30,761.99)	-17.21%
May	\$ 182,087.35	\$ 207,799.29	\$ (25,711.94)	-12.37%
Jun	\$ 235,615.77	\$ 252,620.82	\$ (17,005.05)	-6.73%
Jul	\$ 256,334.52	\$ 267,990.71	\$ (11,656.19)	-4.35%
Aug-Sep	\$ 138.54	\$ 455.00		
TOTALS	\$ 1,507,150.17	\$ 1,601,551.46	\$ (94,084.83)	-5.87%

Cash / Accrual Breakdown

Panama City FY2025

		Collected in the Month of:										
		Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Totals
Accrued to the Month of:	Pre	\$ 7,548.47	\$ 486.84	\$ 3,040.83			\$ 562.72		\$ 2,320.05			\$ 13,958.91
	Oct	\$ 131,451.02	\$ 5,304.54	\$ 100.00	\$ 110.01		\$ 336.77			\$ 130.43	\$ 1,794.74	\$ 139,227.51
	Nov		\$ 92,900.69	\$ 1,969.27	\$ 99.19	\$ 58.34	\$ 376.56			\$ 383.41	\$ 108.25	\$ 95,895.71
	Dec		\$ 1,104.50	\$ 86,263.60	\$ 80.11	\$ 7.82	\$ 207.76			\$ 145.32	\$ 98.38	\$ 87,907.49
	Jan			\$ 860.44	\$ 93,533.53	\$ 1,660.40	\$ 13.99	\$ 396.97		\$ 374.52	\$ 307.65	\$ 97,147.50
	Feb					\$ 99,324.74	\$ 842.69	\$ 57.38		\$ 290.12	\$ 338.47	\$ 100,853.40
	Mar						\$ 160,638.14	\$ 1,115.74	\$ 602.90	\$ 866.82	\$ 743.60	\$ 163,967.20
	Apr							\$ 145,860.80	\$ 445.67	\$ 875.72	\$ 792.99	\$ 147,975.18
	May								\$ 179,929.25	\$ 1,196.95	\$ 961.15	\$ 182,087.35
	Jun									\$ 228,490.44	\$ 7,125.33	\$ 235,615.77
	Jul										\$ 256,334.52	\$ 256,334.52
	Aug										\$ 138.54	\$ 138.54
	Sep											\$ -
Post											\$ -	
		\$ 138,999.49	\$ 99,796.57	\$ 92,234.14	\$ 93,822.84	\$ 101,051.30	\$ 162,978.63	\$ 147,430.89	\$ 183,297.87	\$ 232,753.73	\$ 268,743.62	\$ 1,521,109.08

*Note: This report delineates the attribution of collected revenue in a given reporting period.

Schedule of Collection Allocation Panama City

Schedule of Collection Allocation
Panama City
For the month and fiscal year ending July 2025 and 2024

	For the month ending July 2025			For the month ending July 2024		
	Current period	Prior periods	Total	Current period	Prior periods	Total
Taxes	256,321	10,295	266,616	267,077	2,797	269,874
Penalties	150	1,889	2,039	637	850	1,487
Interest	2	87	89	2	84	86
Total Collections	256,473	12,271	268,744	267,716	3,731	271,448

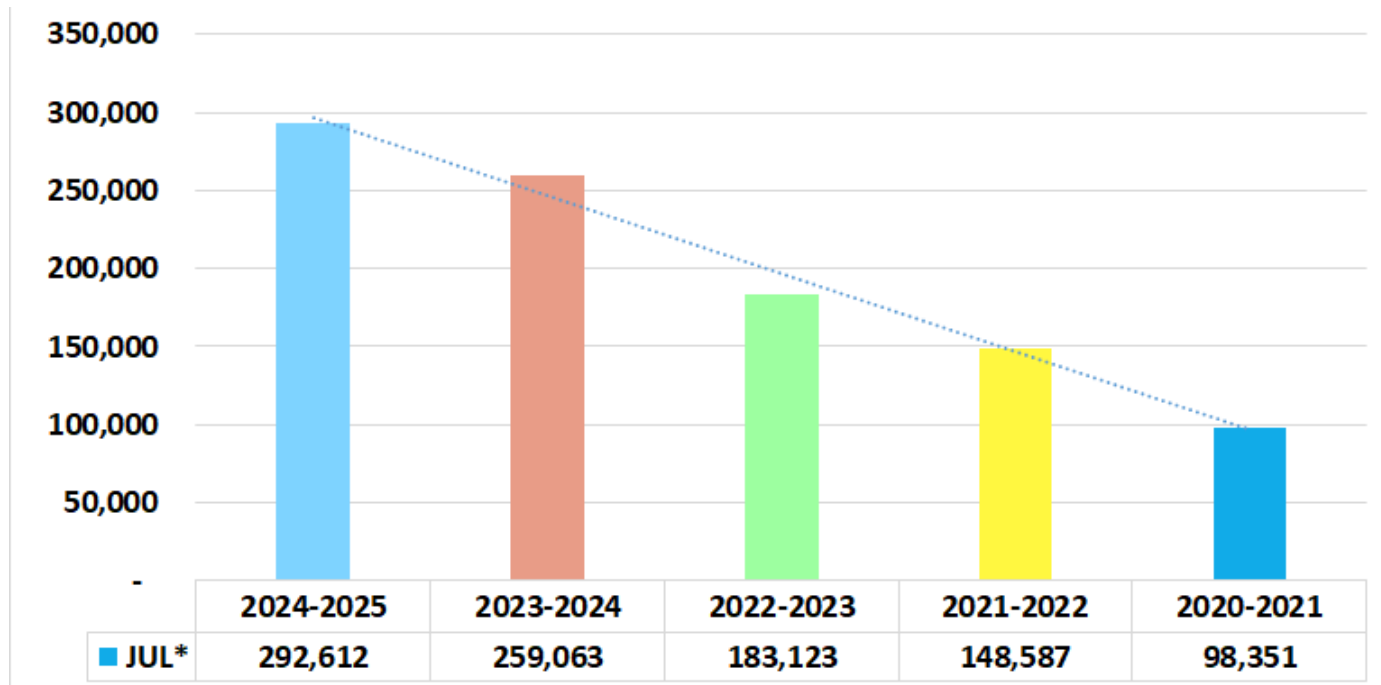
	Fiscal year to date through July 2025			Fiscal year to date through July 2024		
	Current period	Prior periods	Total	Current period	Prior periods	Total
Taxes	1,473,993	33,706	1,507,699	1,583,896	16,549	1,600,445
Penalties	2,830	9,850	12,681	2,733	5,119	7,852
Interest	6	722	728	10	433	443
Total Collections	1,476,829	44,279	1,521,108	1,586,639	22,101	1,608,740

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Cash Collection Analysis: Mexico Beach

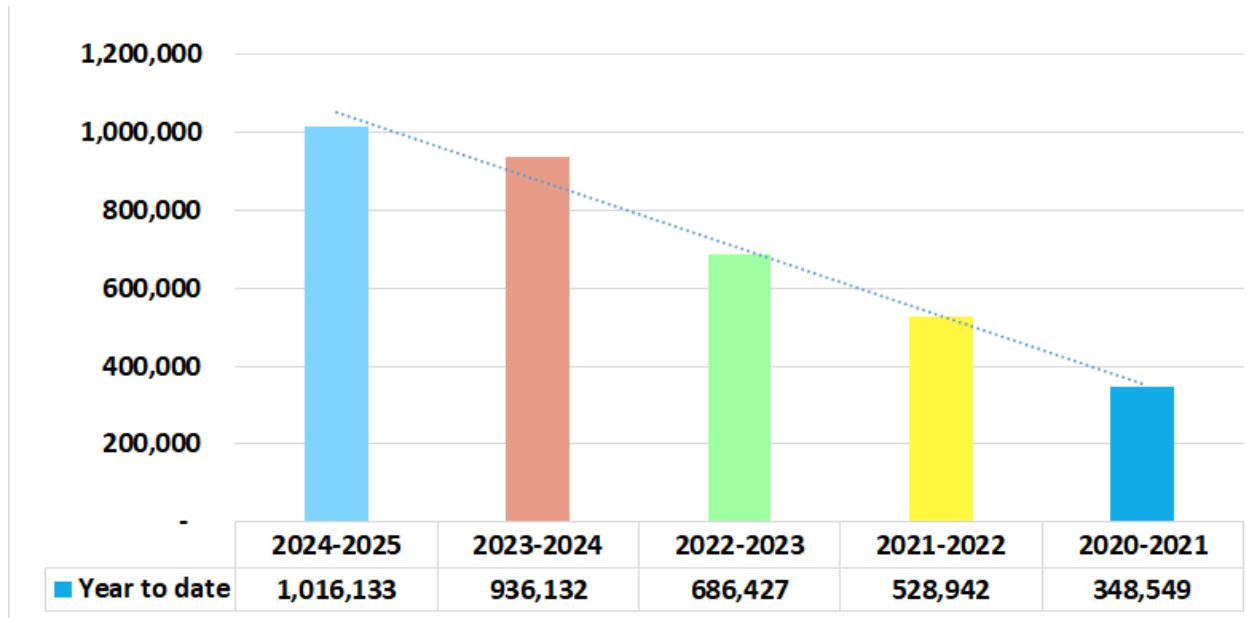
For the month ending
July 31, 2025



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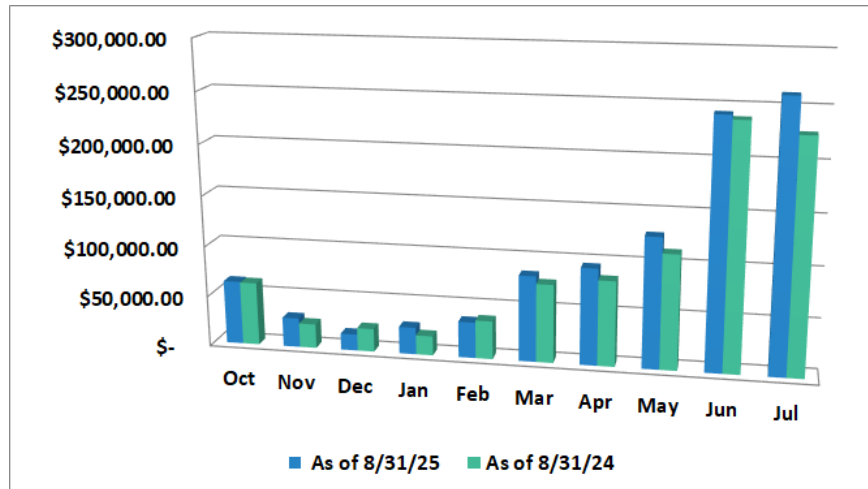
Cash Collection Analysis: Mexico Beach

For the ten months ending
July 31, 2025



*Note: This report represents collections on a cash basis. The collection period is indicative of all cash receipts generated in the following month (i.e. February period collections are generated March 1st through May 31st; these figures will correspond with the March column in the Cash Accrual Breakdown).

Accrual Attribution Data



Accrual Attribution Data				
	FY25		FY24	
	As of 8/31/25	As of 8/31/24	Variance	Variance %
Oct	\$ 62,816.88	\$ 62,235.87	\$ 581.01	0.93%
Nov	\$ 28,938.66	\$ 23,948.83	\$ 4,989.83	20.84%
Dec	\$ 16,205.56	\$ 22,800.23	\$ (6,594.67)	-28.92%
Jan	\$ 26,631.08	\$ 19,093.22	\$ 7,537.86	39.48%
Feb	\$ 35,433.33	\$ 37,696.56	\$ (2,263.23)	-6.00%
Mar	\$ 84,427.00	\$ 77,109.76	\$ 7,317.24	9.49%
Apr	\$ 95,128.01	\$ 83,944.93	\$ 11,183.08	13.32%
May	\$ 128,189.96	\$ 112,710.78	\$ 15,479.18	13.73%
Jun	\$ 242,779.98	\$ 238,524.94	\$ 4,255.04	1.78%
Jul	\$ 261,512.87	\$ 226,972.93	\$ 34,539.94	15.22%
Aug-Sep	\$ 23,684.09	\$ 771.80		
TOTALS	\$ 1,005,747.42	\$ 905,809.85	\$ 77,025.28	8.50%



Cash / Accrual Breakdown

Mexico Beach FY2025

Collected in the Month of:												
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Totals	
Pre	\$ 1,522.83	\$ 3,915.66	\$ 417.75	\$ 2,934.39	\$ 805.47	\$ -	\$ 789.55	\$ -	\$ -	\$ -	\$ 10,385.65	
Oct	\$ 61,688.94	\$ 768.66	\$ 309.28	\$ -	\$ 50.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 62,816.88	
Nov	\$ 20.00	\$ 28,645.90	\$ 222.76	\$ -	\$ 50.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28,938.66	
Dec	\$ -	\$ 826.87	\$ 15,278.69	\$ 50.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 50.00	\$ 16,205.56	
Jan	\$ -	\$ -	\$ -	\$ 23,136.30	\$ 2,795.09	\$ 150.00	\$ 361.49	\$ -	\$ 50.00	\$ -	\$ 26,631.08	
Feb	\$ -	\$ -	\$ -	\$ -	\$ 33,856.40	\$ 471.83	\$ 700.44	\$ 225.00	\$ 50.00	\$ 129.66	\$ 35,433.33	
Mar	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 82,870.86	\$ 821.06	\$ 489.83	\$ 50.00	\$ 195.25	\$ 84,427.00	
Apr	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 90,411.90	\$ 3,149.69	\$ 1,266.92	\$ 299.50	\$ 95,128.01	
May	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 126,940.49	\$ 1,008.72	\$ 240.75	\$ 128,189.96	
Jun	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 236,418.12	\$ 6,361.86	\$ 242,779.98	
Jul	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 261,512.87	\$ 261,512.87	
Aug	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 23,684.09	\$ 23,684.09	
Sep	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Post	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	\$ 63,231.77	\$ 34,157.09	\$ 16,228.48	\$ 26,120.69	\$ 37,556.96	\$ 83,492.69	\$ 93,084.44	\$ 130,805.01	\$ 238,843.76	\$ 292,612.18	\$ 1,016,133.07	

*Note: This report delineates the attribution of collected revenue in a given reporting period.

Schedule of Collection Allocation Mexico Beach

Schedule of Collection Allocation
Mexico Beach
For the month and fiscal year ending July 2025 and 2024

	For the month ending July 2025			For the month ending July 2024		
	Current period	Prior periods	Total	Current period	Prior periods	Total
Taxes	284,970	6,495	291,465	223,685	31,136	254,821
Penalties	226	920	1,145	344	3,580	3,925
Interest	1	-	1	2	316	318
Total Collections	285,197	7,415	292,612	224,031	35,032	259,063

	Fiscal year to date through July 2025			Fiscal year to date through July 2024		
	Current period	Prior periods	Total	Current period	Prior periods	Total
Taxes	982,815	24,725	1,007,541	857,319	65,728	923,047
Penalties	2,468	5,069	7,536	2,402	9,180	11,583
Interest	9	1,047	1,056	9	1,494	1,503
Total Collections	985,292	30,842	1,016,133	859,730	76,402	936,132

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